



# It's confidential.

## Crabby Joe's Personal Information Form

### **A** Personal Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/Town: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Tel. (Bus.): \_\_\_\_\_ Tel. (Home): \_\_\_\_\_

Email: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Name of Spouse/Partner: \_\_\_\_\_

Citizenship:  Canadian  Landed Immigrant  Other \_\_\_\_\_ Length of time in Canada: \_\_\_\_\_

Name(s) of partner(s): \_\_\_\_\_

Social Insurance No.: \_\_\_\_\_ Number of dependents: \_\_\_\_\_ Age(s): \_\_\_\_\_

Do you own or rent your residence? \_\_\_\_\_ Landlord or mortgage holder? \_\_\_\_\_

How long have you owned your residence? \_\_\_\_\_ Previous address (if less than 3 years): \_\_\_\_\_

Make of automobiles: \_\_\_\_\_ Year(s): \_\_\_\_\_

Have you ever been refused a bond? \_\_\_\_\_ If yes, why? \_\_\_\_\_

Have you ever gone through bankruptcy? \_\_\_\_\_ If yes, when? \_\_\_\_\_ Amount: \_\_\_\_\_

Bank accounts: Chequing: \_\_\_\_\_ Savings: \_\_\_\_\_

Bank Name/Address/Contact: \_\_\_\_\_

Have you ever been convicted of an offence?  No  If yes, Particulars: \_\_\_\_\_

### **B** Business Experience

Present occupation: \_\_\_\_\_  
Position Company Length of time

Describe functions, duties, number of employees supervised and responsibilities: \_\_\_\_\_

Spouse's occupation: \_\_\_\_\_  
Position Company

Previous business experience – dates (most recent first): \_\_\_\_\_ to \_\_\_\_\_ Company: \_\_\_\_\_ Position: \_\_\_\_\_

\_\_\_\_\_ to \_\_\_\_\_ Company: \_\_\_\_\_ Position: \_\_\_\_\_

\_\_\_\_\_ to \_\_\_\_\_ Company: \_\_\_\_\_ Position: \_\_\_\_\_

## **C** General Information

How did you become interested in purchasing a Crabby Joe's franchise? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have you visited a Crabby Joe's restaurant?  No  If yes, location: \_\_\_\_\_

## **D** Education

Circle last year of school completed: High School 1 2 3 4 5 University 1 2 3 4

Name of high school and/or university: \_\_\_\_\_ Degree: \_\_\_\_\_

Describe any training you have completed in sales, management or retailing: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## **E** Personal Financial Statement

| Present annual income   | What assets could be used to meet your cash portion of the franchise? |
|-------------------------|---|
| Salary: \$              |   |
| Bonus & commissions: \$ |   |
| Spouse's salary: \$     |   |
| Real estate income: \$  |   |
| Dividends: \$           |   |
| Other income: \$        |   |
| <b>TOTAL: \$</b>        |   |

| Assets (nearest 000's)                     | Liabilities (nearest 000's)        |
|--|------------------------------------|
| Cash on hand and in banks: \$              | Credit cards \$                    |
| Securities (complete Schedule 2) \$        | Accounts and bills due – unpaid \$ |
| Accounts and notes receivable \$           | Loans \$                           |
| <b>Sub-total \$</b>                        | Mortgages \$                       |
| Real estate owned (complete Schedule 1) \$ | Other debts \$                     |
| Automobiles and other personal property \$ |                                    |
| <b>TOTAL ASSETS: \$</b>                    | <b>TOTAL LIABILITIES: \$</b>       |

**TOTAL ASSETS – TOTAL LIABILITIES = NET WORTH \$**

**SCHEDULE 1: REAL ESTATE**

| Description of property | Date acquired | Title in name of | Cost | Market value | Mortgage amount | Monthly payments |
|-------------------------|---------------|------------------|------|--------------|-----------------|------------------|
|                         |               |                  |      |              |                 |                  |
|                         |               |                  |      |              |                 |                  |
|                         |               |                  |      |              |                 |                  |

**SCHEDULE 2: OTHER ASSETS AND DEBTS**

| Other assets                  | Asset value | Other debt                   | Debt value |
|-------------------------------|-------------|------------------------------|------------|
|                               | \$          |                              | \$         |
|                               | \$          |                              | \$         |
|                               | \$          |                              | \$         |
|                               | \$          |                              | \$         |
| <b>TOTAL VALUE OF ASSETS:</b> | <b>\$</b>   | <b>TOTAL VALUE OF DEBTS:</b> | <b>\$</b>  |

Have you ever been self-employed?  No  If yes, give details: \_\_\_\_\_

What time would you devote to the Crabby Joe's restaurant? \_\_\_\_\_

Have you ever worked in the food industry?  No  If yes, give details: \_\_\_\_\_

When would you like to start the Crabby Joe's restaurant? \_\_\_\_\_ Geographic area of interest: \_\_\_\_\_

**F Personal References** (Other than employers or relatives)

1. Name: \_\_\_\_\_ Occupation: \_\_\_\_\_ Tel.: \_\_\_\_\_ Years known: \_\_\_\_\_

Address: \_\_\_\_\_

2. Name: \_\_\_\_\_ Occupation: \_\_\_\_\_ Tel.: \_\_\_\_\_ Years known: \_\_\_\_\_

Address: \_\_\_\_\_

3. Name: \_\_\_\_\_ Occupation: \_\_\_\_\_ Tel.: \_\_\_\_\_ Years known: \_\_\_\_\_

Address: \_\_\_\_\_

**G Activities** (Civic, athletic, etc.)

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## **The Fine Print**

Obsidian Group Inc. (“Obsidian”) collects, holds, uses and discloses personal information (“information”) about prospective franchisees for the purpose of evaluating prospective franchisees and granting franchises. The files containing such information are kept at Obsidian’s office located at 2556 Meadowpine Boulevard, Mississauga, Ontario, L5N 6P9 and may be accessed by contacting our privacy compliance officer, Gordana Parsons at (905) 814-8030. Such information may be used to evaluate prospective franchisees in the granting of a franchise. Individuals can, at any time, refuse or withdraw their consent to the purpose described above or access their file by contacting Obsidian as follows:

- (i) by telephone at (905) 814-8030
- (ii) by fax to (905) 814-8272
- (iii) by mail to 2556 Meadowpine Boulevard, Mississauga, Ontario, L5N 6P9

advising of their refusal or their withdrawal of consent. All information will be kept and stored in compliance with Obsidian’s corporate private policy statement. If you would like to read Obsidian’s corporate private policy statement, please contact Gordana Parsons at (905) 814-8030.

### **Please Read and Sign**

If I have provided information about any other person(s) in this form, I represent and warrant that the other person(s) has/have provided his/her/their consent to the collection, use and disclosure of his/her/their personal information for the purposes outlined above and that the information about other person(s), financial and otherwise, is true and correct to the best of my knowledge.

I hereby represent and warrant that all of the information, financial and otherwise, disclosed in this Personal Information Form is true and correct to the best of my knowledge and further covenant to notify The Obsidian Group in the event of any material change in the information furnished by me. I understand this information is to assist in evaluating the possibility of applying for and being granted a franchise. I hereby consent to the collection, use and disclosure of this information by The Obsidian Group. This form is not a contract or an application for a franchise.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

Signature \_\_\_\_\_